**INTEREST RATES MARKET NOTICE**

**Date: 16 September 2014**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC002”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 17 September 2014 under its **Asset Backed Multi-Seller Note Programme** dated **29 August 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** NIL – 1st Issues

**Bond Code** BTC002

**Nominal Issued** R 85,000,000.00

**Issue Price** 96.64530%

**Coupon Indicator**  Zero

**Trade Type** Price

**Final Maturity Date** 17 March 2015

**Books Close** 12 March 2015

**Interest Payment Date(s)** 17 March 2015

**Last Day to Register** By 17:00 on 11 March 2015

**Issue Date** 17 September 2014

**Date Convention** Following

**Interest Commencement Date** 17 September 2014

**First Interest Payment Date** 17 March 2015

**ISIN No.** ZAG000119363

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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